

MCSL/SEC/18-19/75

July 14, 2018

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code - 511766

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Trading Symbol - MUTHOOTCAP

Dear Sir,

Sub: Certificate on Reconciliation of Share Capital Audit for the quarter ended June 30, 2018

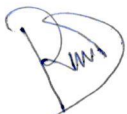
Pursuant to Regulation 55A of the SEBI (Depositories & Participants) Regulations, 1996, please find enclosed the Certificate on Reconciliation of Share Capital Audit for the quarter ended June 30, 2018.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

For Muthoot Capital Services Limited

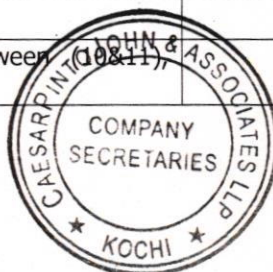


Ravi Oruganti
Company Secretary & Compliance Officer

Encl: as above

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1.	For Quarter Ended	30.06.2018	
2.	ISIN	INE296G01013	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	MUTHOOT CAPITAL SERVICES LIMITED	
5.	Registered Office Address	3rd Floor, Muthoot Towers, M.G. Road, Kochi -682 035	
6.	Correspondence Address	3rd Floor, Muthoot Towers, M.G. Road, Kochi -682 035	
7.	Telephone & Fax Nos.	0484- 6619600 / 6613450 Fax- 0484- 2381261	
8.	Email address	mail@muthootcap.com	
9.	Names of the Stock Exchanges where the company's securities are listed	1. National Stock Exchange of India Limited, Mumbai. 2. BSE Limited, Mumbai.	
		Number of shares	% of Total Issued Capital
10.	Issued Capital	16,447,533	100%
11.	Listed Capital (Exchange-wise) (as per company records)*	16,447,533	100%
12.	Held in dematerialised form in CDSL	6,364,331	38.69%
13.	Held in dematerialised form in NSDL	9,687,573	58.90%
14.	Physical	395,629	2.41%
15.	Total No. of shares (12+13+14)	16,447,533	100%
16.	Reasons for difference if any, between (10&15), (11&15) :	NA	



17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
-	-	NA	NA	NIL	NIL	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes / No) If not, updated up to which date					YES
19.	Reference of previous quarter with regard to excess dematerialised shares, if any.					NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?					NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 Days	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			CS Ravi Oruganti Company Secretary and Compliance Officer Muthoot Capital Services Limited 3rd Floor, Muthoot Towers M.G. Road, Kochi – 682 035 Ph : 0484 6619604		
23.	Name, Address, Tel. & Fax No., Registration number of the Practising Company Secretary			CS. Tracy Caesar (ACS - 24204, PCS -15855) Partner CaesarPintoJohn & Associates LLP Company Secretaries 5, Puthussery House Edanad, Chowara P.O. Aluva, Ernakulam- 683571 Tel: +919497274805/ 9846949009 Email: caesarpintojohn@gmail.com		



24.	Appointment of common agency for share registry work; if yes (Name & Address)	Integrated Registry Management Services Private Limited, 2nd Floor, Kences Towers No I Ramakrishna Street North Usman Road, T Nagar Chennai - 600 017 Tel: 044 28140801-803
25.	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL

13.07.2018
Kochi

**For CaesarPintoJohn & Associates LLP
Company Secretaries**


**Tracy Caesar
Partner
M. No. 24204
CP. No. 15855**