



MCSL/SEC/18-19/18

April 12, 2018

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001  
**Scrip Code - 511766**

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
**Trading Symbol - MUTHOOTCAP**

Dear Sir,

**Sub: Certificate on Reconciliation of Share Capital Audit for the quarter ended March 31, 2018**

Pursuant to Regulation 55A of the SEBI (Depositories & Participants) Regulations, 1996, please find enclosed the Certificate on Reconciliation of Share Capital Audit for the quarter ended March 31, 2018.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

**For Muthoot Capital Services Limited**

VINODKUMAR  
MADHAVAN  
PANICKER

Digitally signed by VINODKUMAR MADHAVAN  
PANICKER  
DN: cn=Vinod Kumar Madhavan Panicker,  
o=MUTHOOT CAPITAL,  
serialNumber=056A495126A5A756115d512b3c,  
c=IN, email=vinodkumar.madhavan@muthootcap.com,  
cn=VINODKUMAR MADHAVAN PANICKER  
Date: 2018.04.12 17:06:13 +05'30'

**Vinodkumar M Panicker**  
**Chief Finance Officer/Compliance Officer**

**Encl: as above**

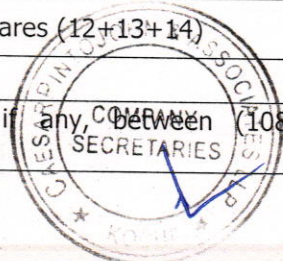
Muthoot Capital Services Ltd., Registered Office: 3rd Floor, Muthoot Towers, M.G Road, Kochi - 682 035, Kerala, India  
P: +91-484-66196000, 6613450, F: +91-484-2381261, Email: mail@muthootcap.com, www.muthootcap.com

CIN: L67120KL1994PLC007726



### **RECONCILIATION OF SHARE CAPITAL AUDIT**

|     |                                                                        |                                                                                 |                                  |
|-----|------------------------------------------------------------------------|---------------------------------------------------------------------------------|----------------------------------|
| 1.  | For Quarter Ended                                                      | <b>31.03.2018</b>                                                               |                                  |
| 2.  | ISIN                                                                   | <b>INE296G01013</b>                                                             |                                  |
| 3.  | Face Value                                                             | <b>Rs. 10/-</b>                                                                 |                                  |
| 4.  | Name of the Company                                                    | <b>MUTHOOT CAPITAL SERVICES LIMITED</b>                                         |                                  |
| 5.  | Registered Office Address                                              | 3rd Floor, Muthoot Towers,<br>M.G. Road,<br>Kochi -682 035                      |                                  |
| 6.  | Correspondence Address                                                 | 3rd Floor, Muthoot Towers,<br>M.G. Road,<br>Kochi -682 035                      |                                  |
| 7.  | Telephone & Fax Nos.                                                   | 0484- 6619600 / 6613450<br>Fax- 0484- 2381261                                   |                                  |
| 8.  | Email address                                                          | <a href="mailto:mail@muthootcap.com">mail@muthootcap.com</a>                    |                                  |
| 9.  | Names of the Stock Exchanges where the company's securities are listed | 1. National Stock Exchange of India Limited, Mumbai.<br>2. BSE Limited, Mumbai. |                                  |
|     |                                                                        | <b>Number of shares</b>                                                         | <b>% of Total Issued Capital</b> |
| 10. | Issued Capital                                                         | 16,447,533                                                                      | 100%                             |
| 11. | Listed Capital (Exchange-wise) (as per company records)*               | 16,447,533                                                                      | 100%                             |
| 12. | Held in dematerialised form in CDSL                                    | 6,435,344                                                                       | 39.13%                           |
| 13. | Held in dematerialised form in NSDL                                    | 9,607,100                                                                       | 58.41%                           |
| 14. | Physical                                                               | 405,089                                                                         | 2.46%                            |
| 15. | Total No. of shares (12+13+14)                                         | 16,447,533                                                                      | 100%                             |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) :     | <b>NA</b>                                                                       |                                  |





|                                                                                                                                         |                                                                                                                                                    |                                         |                                                    |                                                                                                                                                                                                                                                                                                                                                              |                                 |                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------------------------------------------------------------|
| 17.                                                                                                                                     | Certifying the details of changes in share capital during the quarter under consideration as per Table below:                                      |                                         |                                                    |                                                                                                                                                                                                                                                                                                                                                              |                                 |                                                               |
| Particulars<br>***                                                                                                                      | No. shares                                                                                                                                         | Applied /<br>Not Applied<br>for listing | Listed on Stock<br>Exchanges<br>(Specify<br>Names) | Whether<br>intimated to<br>CDSL                                                                                                                                                                                                                                                                                                                              | Whether<br>intimated to<br>NSDL | In-principle<br>approval<br>pending for SE<br>(Specify Names) |
| -                                                                                                                                       | -                                                                                                                                                  | NA                                      | NA                                                 | NIL                                                                                                                                                                                                                                                                                                                                                          | NIL                             | NA                                                            |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify). |                                                                                                                                                    |                                         |                                                    |                                                                                                                                                                                                                                                                                                                                                              |                                 |                                                               |
| 18.                                                                                                                                     | Register of Members is updated (Yes / No)<br>If not, updated up to which date                                                                      |                                         |                                                    |                                                                                                                                                                                                                                                                                                                                                              |                                 | <b>YES</b>                                                    |
| 19.                                                                                                                                     | Reference of previous quarter with regard to excess dematerialised shares, if any.                                                                 |                                         |                                                    |                                                                                                                                                                                                                                                                                                                                                              |                                 | <b>NIL</b>                                                    |
| 20.                                                                                                                                     | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?                                     |                                         |                                                    |                                                                                                                                                                                                                                                                                                                                                              |                                 | <b>NA</b>                                                     |
| 21.                                                                                                                                     | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay |                                         |                                                    |                                                                                                                                                                                                                                                                                                                                                              |                                 |                                                               |
|                                                                                                                                         | Total No. of demat requests                                                                                                                        | No. of requests                         | No. of shares                                      | Reasons for delay                                                                                                                                                                                                                                                                                                                                            |                                 |                                                               |
|                                                                                                                                         | Confirmed after 21 Days                                                                                                                            | NIL                                     | NIL                                                | NA                                                                                                                                                                                                                                                                                                                                                           |                                 |                                                               |
|                                                                                                                                         | Pending for more than 21 days                                                                                                                      | NIL                                     | NIL                                                | NA                                                                                                                                                                                                                                                                                                                                                           |                                 |                                                               |
| 22.                                                                                                                                     | Name, Telephone & Fax No. of the Compliance Officer of the Company                                                                                 |                                         |                                                    | (CS Syam Kumar R., Compliance Officer ceased on 13.01.2018)<br><br>Mr.Vinodkumar Madhavan Panicker, Chief Financial Officer has been appointed as the Compliance Officer from 13.01.2018 until a new Company Secretary is appointed.<br><br>Muthoot Capital Services Limited<br>3rd Floor, Muthoot Towers<br>M.G. Road, Kochi – 682 035<br>Ph : 0484 6619604 |                                 |                                                               |



|     |                                                                                                                               |                                                                                                                                                                                                                                                                    |
|-----|-------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 23. | Name, Address, Tel. & Fax No., Registration number of the Practising Company Secretary                                        | CS. Tracy Caesar<br>(ACS - 24204, PCS -15855)<br>Partner<br>CaesarPintoJohn & Associates LLP<br>Company Secretaries<br>5, Puthussery House<br>Edanad, Chowara P.O.<br>Aluva, Ernakulam- 683571<br>Tel:+919497274805/ 9846949009<br>Email:caesarpintojohn@gmail.com |
| 24. | Appointment of common agency for share registry work; if yes (Name & Address)                                                 | Integrated Registry Management<br>Services Private Limited,<br>2nd Floor, Kences Towers<br>No I Ramakrishna Street<br>North Usman Road, T Nagar Chennai<br>- 600 017<br>Tel: 044 28140801-803                                                                      |
| 25. | Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | <b>NIL</b>                                                                                                                                                                                                                                                         |

11.04.2018  
Kochi

**For CaesarPintoJohn & Associates LLP  
Company Secretaries**



**Tracy Caesar  
Partner  
M. No. 24204  
CP. No. 15855**